

EXHIBIT C

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER [optional]

Todd Dannhauser 646-262-6561

B. SEND ACKNOWLEDGMENT TO: (Name and Address)

Todd Dannhauser
 c/o Brewer, Attorneys & Counselors
 750 Lexington Avenue
 14th Floor
 New York, NY 10022

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (1a or 1b) - do not abbreviate or combine names

1a. ORGANIZATION'S NAME			
TSG Reporting Inc			
OR			
1b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME
747 Third Avenue - 10th Floor		New York	
1d. SEE INSTRUCTIONS	ADD'L INFO RE ORGANIZATION DEBTOR	1e. TYPE OF ORGANIZATION	1f. JURISDICTION OF ORGANIZATION
Not Applicable		NY Corporation	New York
1g. ORGANIZATIONAL ID #, if any			
NY 2878931 <input type="checkbox"/> NONE			

2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (2a or 2b) - do not abbreviate or combine names

2a. ORGANIZATION'S NAME			
OR			
2b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME
2c. MAILING ADDRESS		CITY	STATE POSTAL CODE COUNTRY
2d. SEE INSTRUCTIONS	ADD'L INFO RE ORGANIZATION DEBTOR	2e. TYPE OF ORGANIZATION	2f. JURISDICTION OF ORGANIZATION
Not Applicable			
2g. ORGANIZATIONAL ID #, if any			
<input type="checkbox"/> NONE			

3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) - insert only one secured party name (3a or 3b)

3a. ORGANIZATION'S NAME			
OR			
3b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME
Dannhauser		Todd	Michael
3c. MAILING ADDRESS		CITY	STATE POSTAL CODE COUNTRY
4424 Nashwood Lane		Dallas	TX 75244 USA

4. This FINANCING STATEMENT covers the following collateral:

All assets of the Debtor TSG Reporting Inc., a New York Corporation, now owned or hereafter acquired by the Debtor, including but not limited to cash, bank accounts, stock ownership, treasury stock, interests in subsidiaries, real property, chattel property, accounts receivable, computer equipment, furniture and fixtures, leasehold improvements, machinery and equipment, computer software, and security deposits.

5. ALTERNATIVE DESIGNATION [if applicable]:	LESSEE/LESSOR	CONSIGNEE/CONSIGNOR	BAILEE/BAILOR	SELLER/BUYER	AG. LIEN	NON-UCC FILING
6. <input type="checkbox"/> This FINANCING STATEMENT is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS. Attach Addendum	[if applicable]	7. Check to REQUEST SEARCH REPORT(S) on Debtor(s) [optional]		All Debtors	Debtor 1	Debtor 2
8. OPTIONAL FILER REFERENCE DATA						